



THE ROAD TO GREATNESS CAMPAIGN

MAKE A GIFT

YOUR INFORMATION

I acknowledge that the Oklahoma Beta Building Association of Phi Delta Theta may reasonably act in reliance upon this pledge to borrow moneys, incur expenses, enter into contracts for the renovation and related services, undertake projects or obligations, and solicit additional donations or pledges.

Your Name: \_\_\_\_\_ Initiation Year: \_\_\_\_\_
(Please print your name exactly as you wish it to appear on our donor roll / recognition activities.)

Your Preferred Mailing Address: \_\_\_\_\_

City / State / Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

I PLEDGE AND AGREE TO PAY THE TOTAL SUM OF \$ \_\_\_\_\_

A. One-Time Gift: \$ \_\_\_\_\_

B. Multi-Year Gift \$ \_\_\_\_\_ on \_\_\_\_\_ (Month) 2017

Pledge payments \$ \_\_\_\_\_ on \_\_\_\_\_ (Month) 2018
must be completed \$ \_\_\_\_\_ on \_\_\_\_\_ (Month) 2019
by June 2021. \$ \_\_\_\_\_ on \_\_\_\_\_ (Month) 2020

\$ \_\_\_\_\_ on \_\_\_\_\_ (Month) 2021

C. Company Matching Gifts

Yes, my gift is eligible for a matching gift from my employer. Donor must comply with company requirements. For questions, call: 513.523.6966. Phi Delta Theta Foundation / Tax ID: 34-6539803

PAYMENT OPTIONS (PLEASE SELECT ONE)

Check Please make check payable to one of the following:

Phi Delta Theta Oklahoma Beta Foundation (Local Foundation) Phi Delta Theta Foundation (General HQ) - Identify Oklahoma Beta on memo line of check to ensure Oklahoma Beta is credited with your contribution.

Credit Card Please circle one: Amex Mastercard Visa

Joe Carter will contact you regarding credit card information. No credit card numbers will be stored on any forms.

Gifts Other than Cash For questions regarding other payment options including appreciated stocks, land or other assets please contact Joe Carter at josephcarter2@gmail.com.

ADDITIONAL REQUESTS: \_\_\_\_\_

My gift is made: in memory of in honor of \_\_\_\_\_

YOUR SIGNATURE

Signature \_\_\_\_\_ Date \_\_\_\_\_ I wish for my gift to remain anonymous.

THANK YOU FOR YOUR GENEROSITY!

Please mail all signed forms and payments to: Joe Carter, Phi Delta Theta, PO Box 170728, Austin, TX 78717

THE ROAD TO GREATNESS

PROUD LEGACY. INCREDIBLE FUTURE.

PHI DELTA THETA | OKLAHOMA BETA CHAPTER

Gifts made to support the educational areas of the Chapter House and charities through the Phi Delta Theta Oklahoma Beta Foundation Tax ID: 47-5228695 and the Phi Delta Theta Foundation Tax ID: 34-6539803 are eligible for tax deductions to the donor per IRS guidelines.

Consult your financial advisor or attorney for professional tax advice.

For any additional questions regarding the foundation or gifts please contact Joe Carter at josephcarter2@gmail.com.

Naming rights for areas within the house may be assigned with gifts of certain qualifying dollar amounts. Ask the Campaign Committee for details.

CAMPAIGN COMMITTEE

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